



PUBLIC EDUCATION SUMMARY



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Table of Contents

Foreword.....	i
2016 Legislative General Session Fiscal Highlight.....	1
Minimum School Program & School Building Program Budget Detail Tables.....	2
House Bills.....	7
Senate Bills.....	22
Bills Not Passed	39

Foreword

This publication represents the combined efforts of staff members at the Utah State Office of Education (USOE). It is intended to be a single-source review of education-related legislation from the 2016 Legislative Session. This publication is written for state school board members, local education agency (LEA) board members, superintendents, charter school administrators, and school business administrators. It may also be useful to other public education-related organizations and to state legislators.

The main body of the publication reviews each education-related bill that was passed and identifies action that might be taken by the Utah State Board of Education (USBE), local school boards, and charter school governing boards to implement the requirements of the legislation. The publication also contains summary information on funding and bills not passed.

This publication is a service of the Utah State Office of Education, but is not intended to convey any specific direction or assignments for action by the local education agencies. Such requirements, if needed, will come directly from the Office of the State Superintendent of Public Instruction. This publication is also not intended as a formal legal opinion or interpretation of legislative action.

Comments concerning this publication or suggestions for improvement should be directed to Angie Stallings at angie.stallings@schools.utah.gov or 801-538-7550.

2016 Legislative General Session Fiscal Highlights*

Total Public Education Budget: \$4,555,007,100

Total Minimum School Program (MSP) Funding: \$3,844,895,400, a 6.86% increase from FY 2016.

Growth and Weighted Pupil Unit (WPU): 4.5% Total Increase; growth was funded in MSP programs (1.5%); additionally, the value of the WPU was increased by 3.0%.

	FY 2016	FY 2017	Increase	Percent
Regular WPU Value	\$3,092	\$3,184	\$92	2.98%
Add-On WPU Value	\$2,837	\$3,184	\$347	12.23%

Enrollment Growth: \$90,741,600 ongoing; all LEAs will be funded on their prior year ADM plus growth. Enrollment growth was funded for an estimated increase of 9,729 students next year. An additional \$3,713,400 one-time supplemental approbation was received to fund the FY2016 Educator Salary Adjustments Program.

Voted and Board Local Levy Programs Increase: The guarantee for the Voted and Board Local Levy Programs increased from \$35.55 to \$38.54 per .0001 of tax rate.

Appropriations Not Included in the MSP:

Bills that Passed with their Own Appropriation	Total FY16 Supplemental	FY17 Ongoing	FY17 One-Time	TANF
SB 2 - Dropout Prevention Program		-	160,000	-
SB 2 - POPS Fine Arts Outreach		500,000	-	-
SB 2 - POPS Provisional RFP Program		-	125,000	-
SB 2 - School LAND Trust Section		50,000	-	-
SB 2 - State Board Financial Mgmt. Staffing Priorities		1,682,200	-	-
SB 2 - Statewide Online Education Program	500,000	-	400,000	-
SB 2 - USDB Targeted Compensation Increase		300,000	-	-
SB 2 - UPSTART		-	-	500,000
SB 2 - USDB Student Housing Renovation		-	320,000	-
SB 14 - American Indian & Alaskan Native Amendments		250,000	-	-
SB 67 - Partnership for Student Success		2,000,000	-	-
SB 93 - Computer Science Initiative for Public Schools		-	400,000	-
SB 101 - High Quality School Readiness Program		120,000	-	9,000,000
SB 125 - After School Programs		-	50,000	-
SB 139 - Board of Education Approval Amendments		150,000	8,000	-
HB 3 - Competency-based Learning Amendments (SB 143)		369,000	(25,000)	-
HB 3 - Dyslexia Center of Utah		-	9,800	-
HB 3 - ACT Test Prep		100,000	150,000	-
HB 3 - Utah Anti-Bullying Coalition		-	100,000	-
HB 3 - Utah County USDB School Land Acquisition & Planning		-	700,000	-
HB 3 - Anti-Bullying & Suicide Prevention Programs		50,000	-	-
HB 3 - Teacher Leader Role		-	34,500	-
HB 217 - Small School Funding (NESS)		500,000	-	-
HB 277 - Statewide Technology Grant Program		9,840,000	3,780,000	-
HB 301 - School Bus Route Grant Program		500,000	-	-
HB 331 - Board Certified/Title I Teaching Initiative (TSSP)		246,300	-	-
HB 358 - Student Privacy Act		-	800,000	-
HB 445 - State School Board Amendments		90,000	-	-
HB 460 - School Resource Officers & Admin. Training & Agreement		-	50,000	-

Governor Vetoed				
SB 2 - Electronic Elementary Reading Tool	\$ -	\$ -	5 500,000	\$ -
SB 2 - Electronic High School		(1,001,100)	-	-
SB 2 - IT Academy		-	500,000	-
SB 2 - UPSTART Early Childhood Education		1,500,000	-	-
SB 2 - ProStart Culinary Arts Program (Teen Chef Masters)		-	275,000	-
SB 2 - Early Intervention		-	3,000,000	-

*Draft pending potential veto override.

2016 Session		HB1		SB2		HB3		Total FY17 Appropriation		Growth	
Program	Total FY16 Appropriation	FY17 Base Appropriation		FY17 Adjusted Base Budget Appropriation		FY17 Appropriation		Total FY17 Appropriation		Growth	
	\$ Value	WPUIS	\$ Value	WPUIS	\$ Value	\$ Value		WPUIS	\$ Value		
Basic Program:											
Kindergarten	\$ 87,562,300	28,319	\$ 87,562,300	(790)	\$ 90,000	\$ -		27,529	\$ 87,652,300	0.10%	
Grades 1-12	1,740,251,800	562,824	1,740,251,800	13,570	94,986,700	4,431,300	Intent Lang	576,394	1,839,669,800	5.77%	
Foreign Exchange	-	-	-	328	1,044,400	-		-	1,044,400	-	
NESS	28,931,800	9,357	28,931,800	-	860,900	500,000	*HB217	9,357	30,292,700	4.70%	
ProStaff	166,198,100	53,751	166,198,100	1,826	10,759,100	-		55,577	176,957,200	6.47%	
Admin Cost	4,653,500	1,505	4,653,500	(15)	90,700	-		1,490	4,744,200	1.95%	
SPED Add-on	213,155,100	75,134	213,155,100	2,380	33,649,400	-		77,514	246,804,500	15.79%	
SPED Preschool	30,542,800	9,878	30,542,800	360	2,055,000	-		10,238	32,597,800	6.73%	
SPED - Self Contained	43,056,100	13,925	43,056,100	15	1,328,900	-		13,940	44,385,000	3.09%	
SPED ESY	1,326,500	429	1,326,500	-	39,400	-		429	1,365,900	2.97%	
SPED State Program	10,073,700	3,258	10,073,700	(3,258)	(10,073,700)	-		-	-	5.00%	
SPED - Impact Aid	-	-	-	2,016	6,418,900	-		2,016	6,418,900	-	
SPED - Intensive Services	-	-	-	397	1,264,000	-		397	1,264,000	-	
SPED - Extended Year for Special Educators	-	-	-	909	2,894,300	-		909	2,894,300	-	
CTE Add-on	85,351,100	30,085	85,351,100	(2,045)	3,928,300	-		28,040	89,279,400	4.60%	
Class Size Reduction	122,001,000	39,457	122,001,000	533	5,327,200	-		39,990	127,328,200	4.37%	
Subtotal	\$ 2,533,103,800	827,922	\$ 2,533,103,800	16,226	\$ 154,663,500	\$ 4,931,300		843,820	\$ 2,692,698,600		
The Line											
Related to Basic Programs:											
To/From Pupil Transportation	\$ 75,830,200		\$ 75,830,200		\$ 3,435,100	\$ -			\$ 79,265,300	4.53%	
Guarantee Transportation	500,000		500,000		-	-			500,000	0.00%	
Pupil Transportation - Grants for Unsafe Routes	-		-		-	500,000	**HB301		500,000	-	
Flex Allocation	23,106,600		25,906,600		(18,118,600)	-			7,788,000	-66.30%	
Special Populations:											
Enhancement for At-Risk Students	25,681,000		25,681,000		858,500	-			26,539,500	3.34%	
Youth-in-Custody	20,974,500		20,974,500		530,500	-			21,505,000	2.53%	
Adult Education	10,303,400		10,303,400		260,500	-			10,563,900	2.53%	
Enhancement for Accelerated Students	4,557,500		4,557,500		206,500	-			4,764,000	4.53%	
Centennial Scholarship Program	-		-		250,000	-			250,000	-	
Concurrent Enrollment	9,766,700		9,766,700		442,500	-			10,209,200	4.53%	
ParaEducators Program	300,000		300,000		-	-			300,000	0.00%	
Other Programs:											
School LAND Trust Program	39,730,000		39,730,000		5,270,000	-			45,000,000	13.26%	
Charter School Local Replacement	99,946,200		99,946,200		14,809,800	14,400,000	SB38		129,156,000	29.23%	
Charter School Admin. Costs	6,741,000		6,741,000		722,700	-			7,463,700	10.72%	
K-3 Reading Improvement	15,000,000		15,000,000		-	-			15,000,000	0.00%	
Educator Salary Adjustment	167,094,400		163,381,000		3,713,400	-			167,094,400	0.00%	
Teacher Salary Supplement Restrict Act.	6,553,600		6,553,600		-	246,300	*** HB331		6,799,900	3.76%	
School Library Books/Electronic Resources	850,000		850,000		-	-			850,000	0.00%	
Matching Fund for School Nurses	1,002,000		1,002,000		-	-			1,002,000	0.00%	
Critical Language & Dual Immersion	2,915,400		2,915,400		(209,400)	250,000			2,956,000	1.39%	
USTAR Centers	6,200,000		6,200,000		-	-			6,200,000	0.00%	
Early Intervention	7,500,000		7,500,000		-	-			7,500,000	0.00%	
BTS Arts Learning Program	4,000,000		4,000,000		4,880,000	-			8,880,000	36.62%	
Digital Teaching & Learning Program	-		-		-	9,840,000	HB277		9,840,000	-	
One-time Funding Items:											
Teacher Supplies & Materials	6,000,000		-		6,000,000	-			6,000,000	0.00%	
BTS Arts Learning Program	2,500,000		-		750,000	-			750,000	-70.00%	
Civic Educ - State Capitol Field Trips	150,000		-		75,000	-			75,000	-50.00%	
K-12 Digital Literacy	5,000,000		-		-	-			-	-	
School Library Books/Electronic Resources	750,000		-		-	-			-	-	
Special Education - Intensive Services	2,000,000		-		1,000,000	-			1,000,000	-50.00%	
Digital Teaching & Learning Program	220,000	#	-		-	3,780,000	HB277		3,780,000	-	
Voted & Board Local Levy Programs:											
Voted Local Levy Program	392,419,300		392,419,300		35,055,100	-			427,474,400	8.93%	
Board Local Levy Program	116,162,200		116,162,200		12,028,300	-			128,190,500	10.35%	
Board Local Levy Program - Reading Improv.	15,000,000		15,000,000		-	-			15,000,000	0.00%	
Subtotal	\$ 1,068,534,000		\$ 1,051,220,600		\$ 71,959,900	\$ 29,016,300			\$ 1,152,196,800		
Total Minimum School Program	\$ 3,601,637,800		\$ 3,584,324,400		\$ 226,623,400	\$ 33,947,600			\$ 3,844,895,400		
Capital Outlay Programs:											
Capital Outlay Foundation Program	27,610,900		27,610,900		-	-			27,610,900	0.00%	
Capital Outlay Enrollment Growth	5,638,800		5,638,800		-	-			5,638,800	0.00%	
Subtotal	\$ 33,249,700		\$ 33,249,700		\$ -	\$ -			\$ 33,249,700		

Minimum School Program & School Building Program - Budget Detail Tables

2016 General Session *** D R A F T ***

FY 2016 Revised | FY 2017 Appropriated

A	B	C	D	E
	Fiscal Year 2016 Revised		Fiscal Year 2017 Appropriated	
Section 1: Minimum School Program - Total Revenue by Source				
Revenue Sources		Amount		Amount
A. State Revenue				
1. Education Fund		\$2,718,360,000		\$2,919,530,200
a. Education Fund, One-time		6,813,400		13,638,400
2. Uniform School Fund		22,000,000		18,000,000
a. Uniform School Fund, One-time		10,000,000		5,000,000
3. USF Restricted - Interest & Dividends Account		45,783,600		45,000,000
4. EFR - Minimum Basic Growth Account		56,250,000		56,250,000
B. Transfers to Education Fund, One-time ⁽⁴⁾		(8,000,000)		0
C. Beginning Nonlapsing Balances		45,982,500		37,076,700
BNL - from Related to Basic School Program ⁽³⁾		0		3,720,800
BNL - from Voted & Board Local Levy Programs ⁽³⁾		0		710,500
D. Closing Nonlapsing Balances		(37,076,700)		(37,076,700)
Subtotal State Revenue:		\$2,860,112,800		\$3,061,849,900
D. Local Property Tax Revenue				
1. Basic Levy		\$380,172,300		\$392,266,800
2. Voted Local Levy		269,043,500		282,607,700
3. Board Local Levy		83,768,600		93,391,000
4. Board Local Levy - Reading Levy		15,000,000		15,000,000
Subtotal Local Revenue:		\$747,984,400		\$783,265,500
Total Revenue:		\$3,608,097,200		\$3,845,115,400

Section 2: Minimum School Program - Detailed Revenues & Expenditures by Program

Part A: Basic School Program (Weighted Pupil Unit Programs)				
<i>Primary WPU Value :</i>		\$3,092		\$3,184
<i>Add-on WPU Value ⁽¹⁾ :</i>		\$2,837		\$3,184
<i>Basic Tax Rate:</i>		0.001736		0.001695
Revenue Sources		Amount		Amount
A. State Revenue				
1. Education Fund		\$2,130,931,500		\$2,268,000,500
a. Education Fund, One-time		(10,000,000)		5,000,000
2. Uniform School Fund		22,000,000		18,000,000
a. Uniform School Fund, One-time		10,000,000		5,000,000
B. Local Property Tax Revenue - Basic Levy		380,172,300		392,266,800
C. Beginning Nonlapsing Balances		22,228,300		21,822,500
BNL - from Related to Basic School Program ⁽³⁾		0		3,720,800
BNL - from Voted & Board Local Levy Programs ⁽³⁾		0		710,500
D. Closing Nonlapsing Balances		(21,822,500)		(21,822,500)
Total Revenue:		\$2,533,509,600		\$2,692,698,600
Expenditures by Program	WPU	Amount	WPU	Amount
A. Regular Basic School Program				
1. Kindergarten	28,319	\$87,562,300	27,529	\$87,652,300
2. Grades 1-12 ⁽²⁾⁽³⁾	562,824	1,740,251,800	576,394	1,839,669,800
3. Foreign Exchange Students	0	0	328	1,044,400
3. Necessarily Existent Small Schools	9,357	29,337,600	9,514	30,292,700
4. Professional Staff	53,751	166,198,100	55,577	176,957,200
5. Administrative Costs	1,505	4,653,500	1,490	4,744,200
Subtotal:	655,756	\$2,028,003,300	670,832	\$2,140,360,600
B. Restricted Basic School Program				
1. Special Education - Regular - Add-on WPUs ⁽¹⁾	75,134	\$213,155,100	77,514	\$246,804,500
2. Special Education - Regular - Self-Contained	13,925	43,056,100	13,940	44,385,000
3. Special Education - Pre-School	9,878	30,542,800	10,238	32,597,800
4. Special Education - Extended Year Program	429	1,326,500	429	1,365,900
5. Special Education - Impact Aid	0	0	2,016	6,418,900
6. Special Education - Intensive Services	0	0	397	1,264,000
7. Special Education - Extended Year for Special Educators	0	0	909	2,894,300
5. Special Education - State Programs	3,258	10,073,700	0	0
Subtotal:	102,624	\$298,154,200	105,443	\$335,730,400
6. Career & Technical Education - District Add-on ⁽¹⁾	30,085	\$85,351,100	28,040	\$89,279,400
7. Class Size Reduction	39,457	\$122,001,000	39,990	\$127,328,200
Subtotal:	172,166	\$505,506,300	173,473	\$552,338,000
Total Expenditures:	827,922	\$2,533,509,600	844,305	\$2,692,698,600

T H E L I N E

Minimum School Program & School Building Program - Budget Detail Tables

2016 General Session * D R A F T *****

FY 2016 Revised | FY 2017 Appropriated

A	B	C	D	E
	Fiscal Year 2016 Revised		Fiscal Year 2017 Appropriated	
T H E L I N E				
Part B: Related to Basic School Program				
Revenue Sources		Amount		Amount
A. State Revenue				
1. Education Fund		\$487,909,100		\$528,113,500
a. Education Fund, One-time		16,813,400		8,638,400
2. USF Restricted - Interest & Dividends Account		45,783,600		45,000,000
B. Transfers to Education Fund, One-time ⁽⁴⁾		(8,000,000)		0
C. Beginning Nonlapsing Balances		23,754,200		15,254,200
D. Closing Nonlapsing Balances		(15,254,200)		(15,254,200)
Total Revenue:		\$551,006,100		\$581,751,900
Expenditures by Program	Changes	Funding	Changes	Amount
A. Related to Basic Programs				
1. To and From School Pupil Transportation	0	75,830,200	3,435,100	79,265,300
2. Pupil Transportation - Grants for Unsafe Routes	0	0	0	500,000
3. Guarantee Transportation Levy	0	500,000	0	500,000
4. Flexible Allocation - WPU Distribution ⁽¹⁾⁽⁶⁾	0	23,106,600	(15,318,600)	7,788,000
Subtotal:	\$0	\$99,436,800	(\$11,883,500)	\$88,053,300
B. Special Populations				
1. Enhancement for At-Risk Students ⁽¹⁾	\$0	25,681,000	858,500	26,539,500
2. Youth-in-Custody ⁽¹⁾	0	20,974,500	530,500	21,505,000
3. Adult Education ⁽¹⁾	0	10,303,400	260,500	10,563,900
4. Enhancement for Accelerated Students ⁽⁷⁾	0	4,557,500	206,500	4,764,000
5. Centennial Scholarship Program ⁽²⁾	0	0	250,000	250,000
6. Concurrent Enrollment	0	9,766,700	442,500	10,209,200
7. Title I Schools in Improvement - Paraeducators	0	300,000	0	300,000
Subtotal:	\$0	\$71,583,100	\$2,548,500	\$74,131,600
C. Other Programs				
1. School LAND Trust Program	0	45,783,600	(783,600)	45,000,000
2. Charter School Local Replacement ⁽⁸⁾	0	99,946,200	29,209,800	129,156,000
3. Charter School Administrative Costs ⁽⁵⁾	0	6,741,000	722,700	7,463,700
4. K-3 Reading Improvement Program	0	15,000,000	0	15,000,000
5. Educator Salary Adjustments ⁽⁹⁾	3,713,400	167,094,400	3,713,400	167,094,400
6. Teacher Salary Supplement Restricted Account ⁽⁹⁾	0	6,553,600	246,300	6,799,900
7. School Library Books & Electronic Resources	0	850,000	0	850,000
8. Matching Fund for School Nurses	0	1,002,000	0	1,002,000
9. Critical Languages & Dual Immersion ⁽¹⁾	0	2,915,400	40,600	2,956,000
10. Year-Round Math & Science (USTAR Centers)	0	6,200,000	0	6,200,000
11. Early Intervention	0	7,500,000	0	7,500,000
12. Beverly Taylor Sorenson Arts Learning Program ⁽¹⁾	0	4,000,000	4,880,000	8,880,000
13. Digital Teaching & Learning Program	0	0	9,840,000	9,840,000
Subtotal:	\$3,713,400	\$363,586,200	\$47,869,200	\$407,742,000
D. One-time Funding Items				
1. Teacher Supplies & Materials	0	6,000,000	0	6,000,000
2. Beverley Taylor Sorenson Arts Learning Program	0	2,500,000	750,000	750,000
3. Civics Education - State Capitol Field Trips	0	150,000	75,000	75,000
4. K-12 Digital Literacy	0	5,000,000	0	0
5. School Library Books & Electronic Resources	0	750,000	0	0
6. Special Education - Intensive Services	0	2,000,000	1,000,000	1,000,000
7. Digital Teaching & Learning Program	0	0	3,780,000	3,780,000
Subtotal:	\$0	\$16,400,000	\$5,605,000	\$11,605,000
Total Expenditures:	\$3,713,400	\$551,006,100	\$44,139,200	\$581,531,900

Minimum School Program & School Building Program - Budget Detail Tables				
2016 General Session *** D R A F T ***				
FY 2016 Revised FY 2017 Appropriated				
A	B	C	D	E
	Fiscal Year 2016 Revised		Fiscal Year 2017 Appropriated	
Part C: Voted & Board Local Levy Programs				
Revenue Sources	Changes	Amount	Changes	Amount
A. State Revenue				
1. Education Fund		\$99,519,400		\$123,416,200
2. Education Fund, One-time		0		0
3. EFR - Minimum Basic Growth Account		56,250,000		56,250,000
B. Local Property Tax Revenue				
1. Voted Local Levy		269,043,500		282,607,700
2. Board Local Levy		83,768,600		93,391,000
3. Board Local Levy - Reading Improvement Program		15,000,000		15,000,000
C. Beginning Nonlapsing Balances ⁽³⁾		0		0
D. Closing Nonlapsing Balances		0		0
Total Revenue:		\$523,581,500		\$570,664,900
Expenditures by Program	Changes	Amount	Changes	Amount
Guarantee Rate (per 0.0001 Tax Rate per WPU) :		\$35.55		\$38.54
A. Voted and Board Local Levy Programs				
1. Voted Local Levy Program	\$0	\$392,419,300	\$35,055,100	\$427,474,400
2. Board Local Levy Program	0	116,162,200	12,028,300	128,190,500
3. Board Local Levy - Reading Improvement Program	0	15,000,000	0	15,000,000
Total Expenditures:	\$0	\$523,581,500	\$47,083,400	\$570,664,900
Total Minimum School Program Expenditures:		\$3,608,097,200		\$3,844,895,400

Section 3: School Building Programs - Total Revenues & Expenditures (Not Included in MSP Totals Above)				
Revenue Sources		Amount		Amount
A. State Revenue				
1. Education Fund		\$14,499,700		\$14,499,700
2. EFR - Minimum Basic Growth Account		\$18,750,000		\$18,750,000
Total Revenue:		\$33,249,700		\$33,249,700
Expenditures by Program	Changes	Amount	Changes	Amount
A. Capital Outlay Programs				
1. Foundation	\$0	\$27,610,900	\$0	\$27,610,900
2. Enrollment Growth	0	5,638,800	0	5,638,800
Total Expenditures:	\$0	\$33,249,700	\$0	\$33,249,700

Office of the Legislative Fiscal Analyst

Date Modified: 3/17/2016
4/4/2016 15:05

Notes:

1. The Legislature increased the Add-on WPU Value to match the Primary WPU Value beginning in FY 2017, returning to one WPU Value for all Basic School Programs. To accomplish this, funding was transferred from the Flexible Allocation Program to increase the WPU Value for the Special Education - Add-on program. The Legislature reduced the number of WPUs for the Career & Technical Education - Add-on program by 2,446 WPUs. All WPUs are now valued at \$3,184.
2. Legislators transferred funding from various categorial programs to a new line-item with the State Board of Education to account for administrative costs associated with the programs. This allows the Minimum School Program to only represent direct allocations to local education agencies and administrative expenditures to be accounted for at the State Board of Education where the services occur. Transfers were made from the following programs: Enhancement for At-Risk Students (\$304,800), Youth-in-Custody (\$419,500), Beverley Taylor Sorenson Arts (\$120,000), Critical Languages & Dual Immersion (\$209,400), Adult Education (\$206,100), Career & Technical Education (\$182,700). Adding these amounts to the total appropriation for each program listed above will provide the full cost of the program.
3. The State Board of Education was given authority to use up to \$4.3 million in nonlapsing balances from several programs to provide a contingency in case student enrollments are higher than expected or local property tax revenue contributions are lower than expected and to begin development of a financial management system at the State Board of Education. Intent language is included in Senate Bill 2 (2016 GS). Balances in the following programs are targeted for the uses above: Charter School Local Replacement (\$3,098,200), Charter School Administration (\$622,600), and Voted & Board Local Levy Programs (\$710,500). The Voted & Board amount is an estimate for the end of FY 2016.
4. The Legislature transferred \$8.0 million in nonlapsing balances from various MSP programs to the Education Fund in FY 2016 (2015 GS).
5. In FY 2016, the Legislature transferred \$500,000 one-time from the Charter School Administration program to the State Board of Education to pay current-year costs associated with the Statewide Online Education Program. The funding in the CS Administration program will be back-filled with nonlapsing balances in the program.
6. House Bill 119, "Charter School Finance Amendments" (2015 GS) increased the school district contribution to the Charter School Local Replacement (CSLR) program. This reduced the state cost by approximately \$2.8 million. The ongoing \$2.8 million was removed from the CSLR program and added to the Flexible Allocation - WPU Distribution program. The Legislature reduced the appropriation to the Flexible Allocation program by \$2.8 million one-time in FY 2016 to fund one-time priorities. The ongoing funding was included in the FY 2017 base budget (HB 1, 2016 GS) for the Flexible Allocation program.
7. Includes one-time amounts (FY 2016 Only).
8. Senate Bill 38, "School Funding Amendments" (2016 GS), changed the revenue sources included in the Charter School Local Replacement formula to include state funding appropriated to the Voted & Board Local Levy Guarantee and school district expenditures on recreation. These changes increased the cost of the formula by \$20.6 million in FY 2018. The FY 2017 cost is \$14.4 million, the remaining \$6.2 million will be in the FY 2018 base budget for the program.

BILLS PASSED

HB 1 S1 Public Education Base Budget Amendments	
Sponsors	Rep. Eliason, Sen. Stephenson
Bill Summary	Establishes the base budget for the support and operation of public education for fiscal year 2017, beginning July 1, 2016 through June 30, 2017. Provides supplemental funding for the Educator Salary Supplement Program, the Statewide Online Education Program, and increases the Board and Voted Guarantee Rate to \$35.55 for FY 2016.
USOE/USBE Action	Manage funds according to statutory language, intent language, and administrative rules.
LEA Action	Use funds according to statutory language, intent language, and administrative rules.
Funding	For Fiscal Year 2017: \$4,303,800 – From General Fund \$27,000,000 – From Uniform School Fund \$2,824,987,800 – From the Education Fund \$1,409,663,100 – From Various Sources
Effective Date	Statutory section (53A-17a-135) and uncoded appropriations sections 4-7: July 1, 2016; all others upon Governor's signature or Constitutional time limit with no signature.
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

HB 8 S1 State Agency Fees and Internal Service Fund Rate Authorization and Appropriations	
Sponsors	Rep. Dee, Sen. Stevenson
Bill Summary	Provides budget increases and decreases for the use and support of certain state agencies and institutions of higher education; authorizes certain state agency fees; authorizes internal service fund rates; adjusts internal service fund full-time equivalent employment; adjusts funding for the impact of Internal Service Fund rate changes; and provides budget increases and decreases for other purposes as described.
USOE/USBE Action	Manage funds according to statutory language, intent language, and administrative rules.
LEA Action	Use funds according to statutory language, intent language, and administrative rules.
Funding	For Fiscal Year 2017: \$884,000 – From General Fund \$87,400 – From the Education Fund \$788,500 – From Various Sources
Effective Date	July 1, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

HB 25 S3 Property Tax Changes	
Sponsors	Rep. McCay, Sen. Henderson
Bill Summary	This bill alters the calculation of eligible new growth and certified property tax rates for each taxing entity in the state, including school districts; breaks out the calculation of new growth between real property and centrally assessed property, which means that the calculation of growth would be done separately for each and the growth in each type would not be permitted to go below zero (meaning negative growth in one property type would not negatively impact positive growth in another property type by offsetting growth in another type of tax); adds project area new growth into the calculation of eligible new growth, which will ensure that taxing entities receive increased property tax revenues in the years following the end of a redevelopment project which was previously receiving tax increment funding; and establishes a “centrally assessed benchmark value,” which is the highest level of assessed valuations since tax year 2015 for centrally assessed property. In order to generate new growth, the assessed valuations for centrally assessed property must rise above the benchmark value. These changes will likely benefit a number of school districts in the state with increased eligible new growth, but some school districts which receive a lot of new growth from centrally assessed property could be negatively affected.
USOE/USBE Action	Potential modifications to Common Data Committee revenue projections.
LEA Action	Awareness of modifications to growth calculations and potential impacts on education funds provided to LEAs for the Basic Minimum School Program.
Funding	None
Effective Date	January 1, 2017
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

HB 27 School District Participation in Risk Management Fund	
Sponsors	Rep. Draxler, Sen. Dayton
Bill Summary	Removes the repeal date and committee review requirement for Section 63A-4-204 (thereby maintaining the current law), which authorizes the Risk Management Fund to provide coverage to any public school district that chooses to participate.
USOE/USBE Action	None
LEA Action	None
Funding	None
Effective Date	May 10, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

HB 40 Agency Reporting Requirements	
Sponsors	Rep. Last, Sen. Millner
Bill Summary	Removes the duplicate requirement for some annual reports to come to the Education Interim Committee; bill directs them to Public Education

	Appropriations only.
USOE/USBE Action	Implement modified reporting requirements, including Rule changes.
LEA Action	None
Funding	None
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

HB 43 State Instructional Materials Commission Amendments

Sponsors	Rep. Cutler, Sen. Millner
Bill Summary	Removes the repeal date for the Commission, therefore keeping it in statute.
USOE/USBE Action	None
LEA Action	None
Funding	None
Effective Date	May 10, 2016
USOE Contact	Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov Alan Griffin, 801-538-7783, alan.griffin@schools.utah.gov

HB 45 Stem Program Amendments

Sponsors	Rep. Peterson, Sen. Urquhart
Bill Summary	Makes changes to the STEM Action Center, including adding a member to the Board and adding or modifying its duties, quantifiable outcomes, and stated goals, including being more responsive to business and industry.
USOE/USBE Action	Continue implementing STEM endorsement and incentives. Amend Rule R277-502.
LEA Action	Be aware of future changes to Board Rules.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Sydnee Dickson, 801-538-7715, sydnee.dickson@schools.utah.gov Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov Sarah Young, 801-538-7959, sarah.young@schools.utah.gov

HB 48 S4 Election Law Amendments

Sponsors	Rep. McCay, Sen. Bramble
Bill Summary	Removes the requirement that a qualified political party permit unaffiliated voters to participate in a primary for the qualified political party; removes a political party's ability to replace a candidate who is disqualified for failure to file a financial disclosure; requires an election official to provide a grace period when a candidate fails to file certain financial reports, before disqualifying the candidate; modifies provisions relating to when an unaffiliated candidate is required to file a financial report; modifies the deadline for filing a financial report; and establishes a deadline by which an individual who wishes to become a candidate for the State Board of Education or a local school board shall submit a declaration of candidacy.
USOE/USBE Action	Candidates for USBE must file declaration of candidacy by 5 PM on March 17, 2016.

LEA Action	Candidates for local boards of education must file declaration of candidacy by 5:00 p.m. on March 17, 2016.
Funding	None affecting USBE
Effective Date	March 10, 2016
USOE Contact	Sydnee Dickson, 801-538-7515, sydnee.dickson@schools.utah.gov Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

HB 49 State Liability Protection for School Employees

Sponsors	Rep. Oda, Sen. Stephenson
Bill Summary	Modifies certain deadlines related to public school employee participation in the Risk Management Fund.
USOE/USBE Action	None
LEA Action	Be aware of changes to notification requirements related to informing new employees of participation in Risk Management Fund.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Angie Stallings, 801-538-7750, angie.stallings@schools.utah.gov

HB 51 Recodification of Postretirement Reemployment Provisions

Sponsors	Rep. Powell, Sen. Weiler
Bill Summary	Recodifies postretirement employment provisions; clarifies amortization rate payments for certain reemployed retirees; and makes technical changes.
USOE/USBE Action	Awareness of any changes to retirement provisions.
LEA Action	Awareness of any changes to retirement provisions.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Dave Rodemack, 801-538-7652, david.rodemack@schools.utah.gov

HB 63 Fees for Government Records Requests

Sponsors	Rep. Brian King, Sen. Bramble
Bill Summary	Provides that the adjudicative body reviewing a fee waiver appeal for a GRAMA request review the fee waiver request de novo, but review and consider the governmental entity's denial of the fee waiver and other considerations.
USOE/USBE Action	Awareness
LEA Action	Awareness
Funding	None
Effective Date	May 10, 2016
USOE Contact	Ben Rasmussen, 801-538-7835, benjamin.rasmussen@schools.utah.gov

HB 90 Education Background Check Amendments

Sponsors	Rep. Handy, Sen. Millner
Bill Summary	Modifies existing provisions related to background checks for teachers, contract

	employees, and certain volunteers to require that background checks be nationwide, fingerprint-based checks by the FBI.
USOE/USB E Action	Comply with appropriate background checks for required individuals.
LEA Action	Comply with appropriate background checks for required individuals.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov Travis Rawlings, 801-538-7601, travis.rawlings@schools.utah.gov

HB 104 S1 Property Taxation Amendments

Sponsors	Rep. Peterson, Sen. Henderson
Bill Summary	Permits the county auditor to provide certain notices by electronic means if certain conditions are met, and makes conforming and technical changes.
USOE/USB E Action	None
LEA Action	Be aware of procedural changes and deadlines imposed by County Auditor.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

HB 118 S1 Public Access of Administrative Action Amendments

Sponsors	Rep. Greene, Sen. Bramble
Bill Summary	Requires an agency to remove certain administrative disciplinary actions from publically accessible websites after certain time frames, under certain conditions.
USOE/USB E Action	Incorporate requirements in future CACTUS revisions, if necessary.
LEA Action	Ensure Board rules and policies conform to statute.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Ben Rasmussen, 801-538-7835, benjamin.rasmussen@schools.utah.gov

HB 139 Transparency Advisory Board Modifications

Sponsors	Rep. Owens, Sen. Thatcher
Bill Summary	Adds a representative of the State Board of Education onto the Utah Transparency Advisory Board in the Department of Administrative Services.
USOE/USB E Action	Appoint an individual to serve on the Utah transparency Advisory Board to represent the state Board of Education.
LEA Action	None
Funding	None
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

HB 142 Agency Auditing Procedures for Education

Sponsors	Rep. Cutler, Sen. Adams
Bill Summary	Clarifies that the State Board of Education establishes an internal audit program

	and addresses duties of the auditors.
USOE/USBE Action	Ensure internal audit program and procedures comply with statute.
LEA Action	None
Funding	None
Effective Date	May 10, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Debbie Davis, 801-538-7639, debbie.davis@schools.utah.gov

HB 147 State Board of Education Revisions

Sponsors	Rep. Cutler, Sen. Adams
Bill Summary	Mostly technical bill that changes references in the law from "State Office of Education" to "State Board of Education"; allows the State Board of Education to delegate duties and responsibilities to employees.
USOE/USBE Action	Ensure appropriate actor is referenced in all State Board of Education materials.
LEA Action	None
Funding	None
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

HB 155 S2 Reporting of Child Pornography

Sponsors	Rep. Hall, Sen. Weiler
Bill Summary	Requires that a computer technician who finds child pornography in the course of the technician's work shall report the finding to law enforcement or the federal cyber tip line for child pornography; provides that an employer may establish a procedure for the computer technician employee to report to a designated employee, who will report the child pornography; provides that the willful failure to report the child pornography is a class B misdemeanor; provides immunity for a computer technician who reports in good faith or, acting in good faith, does not make a report; and specifies that Internet service providers, including hosting services, are not liable under this section if the provider reports child pornography in compliance with specified federal law.
USOE/USBE Action	Ensure computer technicians are knowledgeable of new requirements.
LEA Action	Ensure computer technicians are knowledgeable of new requirements.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Brent Page, 801-538-7759, brent.page@schools.utah.gov

HB 158 S1 Campaign Funds Restrictions for County and Local School Board Offices

Sponsors	Rep. Arent, Sen. Dayton
Bill Summary	Prohibits a county office candidate, county officer, local school board candidate, or local school board member from making a personal use expenditure, as defined in statute.
USOE/USBE Action	None
LEA Action	Assist local school board members in understanding new personal use expenditure requirements.

Funding	None
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

HB 175 S4 Public Education Employment Amendments

Sponsors	Rep. Powell, Sen. Van Tassell
Bill Summary	Repeals provisions requiring a public school to provide or obtain certain information about a public school employee, and enacts provisions requiring a school district, charter school, or the Utah Schools for the Deaf and the Blind to solicit information about certain employee applicants and certain volunteers.
USOE/USB E Action	None
LEA Action	Implement new requirements when hiring employees.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Ben Rasmussen, 801-538-7835, benjamin.rasumssen@schools.utah.gov Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov Travis Rawlings, 801-538-7601, travis.rawlings@schools.utah.gov

HB 179 S1 Consensual Sexual Activity of a Minor

Sponsors	Rep. Nelson, Sen. Harper
Bill Summary	Modifies the definition of sexual abuse of a minor regarding the age differential between the offender and the victim; modifies offender registration requirements regarding a first offense of sexual abuse of a minor; and provides a cross-reference regarding the current code provision that a misdemeanor offense of unlawful sexual activity with a minor is not subject to the offender registry.
USOE/USB E Action	Awareness
LEA Action	Awareness
Funding	None
Effective Date	May 10, 2016
USOE Contact	Ben Rasmussen, 801-538-7835, benjamin.rasumssen@schools.utah.gov

HB 182 Concurrent Enrollment Education Amendments

Sponsors	Rep. Peterson, Sen. Millner
Bill Summary	Recodifies (restructures) provisions of the Concurrent Enrollment Program, and deletes specific language on a concurrent enrollment report that could be requested by institutions of higher education to coordinate advising. Provides for more centralized administration of the program, including a participation form, and requires students to pay a fee to apply to the program, but deletes the requirement for students to apply and pay a fee to each institution.
USOE/USB E Action	Amend Rule R277-713.
LEA Action	Ensure compliance with statute and Rule.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov

	Moya Kessig, 801-538-7742, moya.kessig@schools.utah.gov
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HB 192 S3 Opiate Overdose Response Act -- Pilot Program and Other Amendments

Sponsors	Rep. McKell, Sen. Bramble
Bill Summary	Renames the Emergency Administration of Opiate Antagonist Act as the Opiate Overdose Response Act; amends definitions; amends liability provisions; creates the Opiate Overdose Outreach Pilot Program within the Department of Health; specifies how money appropriated for the program may be used; authorizes the department to make grants through the program to persons in a position to assist an individual who is at increased risk of experiencing an opiate-related drug overdose event; specifies how grants may be used; requires annual reporting by grantees; requires rulemaking by the department; requires annual reporting on the program by the department; and designates program funding as nonlapsing.
USOE/USB E Action	Awareness
LEA Action	An LEA may apply for a grant under this program.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

HB 198 Ballot Proposition Amendments

Sponsors	Rep. Fawson, Sen. Dayton
Bill Summary	Addresses requirements relating to preparing and publishing arguments for or against a ballot proposition; describes the duties of an election officer in relation to a ballot proposition and arguments for or against a ballot proposition; modifies deadlines relating to ballot propositions, arguments, and public meeting requirements.
USOE/USB E Action	None
LEA Action	Ensure compliance with any ballot propositions.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

HB 200 Student Assessment Modifications

Sponsors	Rep. Poulson, Sen. Fillmore
Bill Summary	Beginning with the 2016-17 school year, allows a school district or charter school to waive the requirement that 11th graders take statewide SAGE testing.
USOE/USB E Action	Amend Rule R277-404.
LEA Action	Awareness of the ability to cease offering SAGE testing to 11th graders.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Rich Nye, 801-538-7550, rich.nye@schools.utah.gov Jo Ellen Shaeffer, 801-538-7811, joellen.shaeffer@schools.utah.gov

HB 201 S2 Student Testing Amendments

Sponsors	Rep. Poulson, Sen. Fillmore
Bill Summary	Beginning with the 2016-17 school year, prohibits a school district from using end-of-level assessment scores for the evaluation and compensation of certain employees.
USOE/USB E Action	Amend Rules R277-531 and R277-533.
LEA Action	Amend the school district's educator evaluation system to include changes related to educator evaluations.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov Jeannie Rowland, 801-538-7501, jeannie.rowland@schools.utah.gov

HB 217 Small School Funding

Sponsors	Rep. McIlff, Sen. Okerlund
Bill Summary	Appropriates additional WPU's/funds to Necessarily Existent Small Schools (NESS), a program within the Basic School Program.
USOE/USB E Action	Manage funds according to statutory language, intent language, and administrative rules.
LEA Action	Use funds according to statutory language, intent language, and administrative rules.
Funding	\$500,000 – From Education Fund
Effective Date	July 1, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

HB 251 S10 Post-Employment Restrictions Amendments

Sponsors	Rep. Schultz, Sen. Adams
Bill Summary	Enacts the Post-Employment Restrictions Act, including prohibiting post-employment restrictive covenants subject to certain exceptions; providing circumstances when post-employment restrictive covenants or employment agreements may be executed; and addressing remedies.
USOE/USB E Action	Comply with post-employment requirements in statute.
LEA Action	Comply with post-employment requirements in statute.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Dave Rodemack, 801-538-7652, david.rodemack@schools.utah.gov

HB 267 Charitable Solicitation Act Amendments

Sponsors	Rep. Arent, Sen. Harper
Bill Summary	Exempts a person from registration with the Division of Consumer Protection for an application the person submits for a grant offered by a state agency; amends the expiration date for a professional fundraiser's permit and a professional fundraising counsel's or consultant's permit; and modifies an

	exemption from registration with the Division of Consumer Protection for a solicitation by an organization authorized by a school and affiliated with a central organization.
USOE/USB E Action	None
LEA Action	Inform schools and certain parent, teacher, or student organizations that they may be exempt from registering with the Division of Consumer Protection for purposes of charitable solicitation.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

HB 277 S2 Personalized Learning and Teaching Amendments

Sponsors	Rep. Knotwell, Sen. Adams
Bill Summary	Enacts Title 53A, Chapter 1, Part 14, Digital Teaching and Learning Grant Program, including the following: specifies definitions, the digital teaching and learning master plan, readiness assessments, State Board of Education duties and LEA plan requirements, implementation assessments and board interventions, and procurement; sunsets the Smart School Technology Program; and repeals language related to a whole-school one-to-one mobile device technology deployment plan.
USOE/USB E Action	New Rule R277-922, administer new grant program, hire evaluator
LEA Action	Complete a digital readiness assessment, awareness of grant funding
Funding	\$220,000 – From Education Fund for FY 2016 \$9,840,000 – From Education Fund (ongoing) for FY 2017 \$3,780,000 – From Education Fund (one-time) for FY 2017
Effective Date	May 10, 2016
USOE Contact	Rich Nye, 801-538-7550, rich.nye@schools.utah.gov Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov Rick Gaisford, 801-538-7798, rick.gaisford@schools.utah.gov

HB 288 S3 Educational Records Protection Amendments

Sponsors	Rep. Hall, Sen. Weiler
Bill Summary	Amends provisions related to the disclosure of education records, as defined under federal law; and makes technical and conforming changes.
USOE/USB E Action	Awareness
LEA Action	Awareness
Funding	None
Effective Date	May 10, 2016
USOE Contact	Ben Rasmussen, 801-538-7835, benjamin.rasmussen@schools.utah.gov

HB 289 S1 Charter School Closure Amendments

Sponsors	Rep. DiCaro, Sen. Escamilla
Bill Summary	Amends provisions related to the closure of a charter school; amends a charter school authorizer's duties; grants rulemaking authority to the State Board of Education.

USOE/USBE Action	Amend Rule R277-482
LEA Action	Awareness of new closure provisions and deadlines.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov Marlies Burns, 801-538-7817, marlies.burns@schools.utah.gov

HB 300 S1 Body-worn Cameras for Law Enforcement Officers

Sponsors	Rep. McCay, Sen. Thatcher
Bill Summary	Provides that a law enforcement agency that uses body-worn cameras worn by law enforcement officers shall have a written policy governing the use of body-worn cameras that meets or exceeds the minimum guidelines provided, minimum guidelines for the activation or use of body-worn cameras, and prohibited uses of body-worn cameras by law enforcement officers.
USOE/USBE Action	None
LEA Action	Adopt appropriate policies if electing to outfit law enforcement officers with body-worn cameras.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Ben Rasmussen, 801-538-7835, benjamin.rasmussen@schools.utah.gov

HB 301 S1 School Bus Route Grant Program

Sponsors	Rep. Stanard, Sen. Adams
Bill Summary	Creates a grant program to provide transportation funding for routes that are unsafe for a student to walk.
USOE/USBE Action	New Rule or amend Rule R277-600. Administer new school district grant program.
LEA Action	Awareness of new grant program for school districts.
Funding	\$500,000 – From Education Fund
Effective Date	July 1, 2016
USOE Contact	Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov Murrell Martin, 801-538-7666, murrell.martin@schools.utah.gov

HB 316 S6 Building Code Review and Adoption Amendments

Sponsors	Rep. Wilson, Sen. Adams
Bill Summary	Amends provisions related to the State Construction Code.
USOE/USBE Action	Awareness
LEA Action	Amend local policies or procedures related to construction projects.
Funding	None
Effective Date	July 1, 2016
USOE Contact	Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov Jenefer Youngfield, 801-538-7669, jenefer.youngfield@schools.utah.gov

HB 318 S2 Point of the Mountain Development Commission Act

Sponsors	Rep. Wilson, Sen. Stevenson
Bill Summary	Creates the Point of the Mountain Development Commission, describes the membership and duties of the commission, and provides for staff and expenses. (Lines 77-79 include a member of the commission representing school boards.)
USOE/USBE Action	Awareness of the Commission's work.
LEA Action	Awareness of a member representing school board near the affected area, jointly appointed by the Speaker of the House and President of the Senate.
Funding	None affecting USBE
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

HB 325 S2 Office of Rehabilitation Services Amendments

Sponsors	Rep. Thurston, Sen. Christensen
Bill Summary	Moves the Utah State Office of Rehabilitation from the State Board of Education to the Department of Workforce Services; modifies provisions related to the Governor's Committee on Employment of People with Disabilities, including that the governor appoint certain members of the committee; describes duties of the Utah State Office of Rehabilitation that may not be delegated to other state government entities; modifies provisions related to certified interpreters; modifies references to individuals who are hard of hearing; requires the Department of Workforce Services and the Utah State Office of Rehabilitation to create a written transition plan; and creates an Office of Rehabilitation Transition Restricted Account.
USOE/USBE Action	On or before June 1, 2016, USOR and the Department of Workforce develop a written transition plan for moving the USOR from the State Board of Education to the Department of Workforce Services on October 1, 2016. Repeal Board Rules R280-150, R280-202, R280-203, R280-204.
LEA Action	Awareness
Funding	Transfers funding
Effective Date	October 1, 2016 except for Sections 53A-24-601 and 53A-24-602, which take effect upon Governor's signature or Constitutional time limit with no signature. July 1, 2017 for uncoded appropriations.
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Darin Brush, 801-538-7540, dbrush@utah.gov

HB 329 S1 Federal Funds Procedures Act Amendments

Sponsors	Rep. Fawson, Sen. Millner
Bill Summary	Provides that the State Board of Education is subject to the review and approval requirements for federal funds; provides that a federal funds request summary includes certain documentation awarding an agency a grant of federal funds; provides that if certain documentation is not included in a federal funds request summary, it shall be submitted before expending a federal funds grant; and specifies procedures for the State Board of Education to approve certain new federal funds requests.

USOE/USB E Action	Comply with applicable provisions of Utah's Federal Funds Procedures Act.
LEA Action	Comply with applicable provisions of Utah's Federal Funds Procedures Act.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

HB 330 State Fire Code Revisions

Sponsors	Rep. Schultz, Sen. Adams
Bill Summary	Incorporates the 2015 edition of the International Fire Code by reference, with amendments, and modifies fire code requirements related to a fire code official's authority to determine an emergency requirement; solar photovoltaic systems; residential and commercial automatic fire sprinkler systems; carbon monoxide detection systems; fire alarm systems; water control valves and flow notification systems; and hazardous materials.
USOE/USB E Action	Awareness
LEA Action	Amend local policies or procedures in accordance with updates to the State Fire Code Act.
Funding	None
Effective Date	July 1, 2016
USOE Contact	Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov Jenefer Youngfield, 801-538-7669, jenefer.youngfield@schools.utah.gov

HB 331 S1 Education Provisions

Sponsors	Rep. Eliason, Sen. Stephenson
Bill Summary	Requires the State Board of Education to make recommendations on reporting certain school expenditures; enacts language related to reimbursement for a teacher who receives a National Board certification; and amends the Teacher Salary Supplement Program to include certain Title I and National Board Certified teachers.
USOE/USB E Action	New study and report to Education Interim Committee by October 2017 on school level reporting; modification of Teacher Salary Supplement Program rules or new rule.
LEA Action	Awareness of the possibility of providing certain expenditure data to USOE, and awareness that certain Title I or National Board Certified teachers may qualify for a salary supplement or other reimbursement.
Funding	\$246,300 for new Teacher Salary Supplement Program categories.
Effective Date	May 10, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov Travis Rawlings, 801-538-7601, travis.rawlings@schools.utah.gov

HB 343 School Administration Amendments

Sponsors	Rep. Stratton, Sen. Weiler
Bill Summary	Provides that a reading achievement plan is a component of a school

	improvement plan; requires a school district or charter school to install and configure certain technology consistent with local school board or charter school governing board policies; and amends candidate and voter eligibility requirements for school community elections.
USOE/USB E Action	Amend Rule R277-491.
LEA Action	Inform schools of new requirements for school improvement plans and reading achievement plans; ensure LEA board policies exist for Internet filtering; inform school community councils of changes in duties and elections.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Tim Donaldson, 801-538-7709, timothy.donaldson@schools.utah.gov Paula Plant, 801-538-7555, paula.plant@schools.utah.gov

HB 358 S3 Student Privacy Amendments

Sponsors	Rep. Anderegg, Sen. Stephenson
Bill Summary	Enacts the Student Data Protection Act; provides for student data protection governance at the state and local levels; enacts requirements for data protection and maintenance by state and local education entities and third-party contractors; enacts penalties; gives rulemaking authority; amends provisions related to student privacy; and enacts a requirement for notice given to a parent or guardian before a student is required to take a certain type of survey
USOE/USB E Action	New Rule
LEA Action	Comply with new provisions related to student data.
Funding	\$800,000 – From Education Fund (one-time)
Effective Date	May 10, 2016
USOE Contact	Rich Nye, 801-538-7550, rich.nye@schools.utah.gov Aaron Brough, 801-538-7922, aaron.brough@schools.utah.gov

HB 428 S2 Local Government Bonding Amendments

Sponsors	Rep. Sagers, Sen. Bramble
Bill Summary	Authorizes a local political subdivision to issue negotiable bonds to pay claims, judgments, or settlements in certain circumstances; specifies a maximum maturity date for bonds issued to pay certain claims, judgments, or settlements; provides that a political subdivision that imposes a property tax levy for certain purposes shall comply with certain notice and public hearing requirements; and provides a sunset for the authorization of a local political subdivision to issue negotiable bonds to pay claims, judgments, or settlements in certain circumstances.
USOE/USB E Action	Awareness
LEA Action	Amend local policies and procedures related to issuing bonds.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

HB 443 S1 School Dropout Prevention and Recovery

Sponsors	Rep. Gibson, Sen. Millner
Bill Summary	Requires LEAs who serve students in grades 9 through 12 to provide dropout prevention and recovery services to eligible students and provide multiple options for students to receive instruction (e.g. through a traditional, competency-based, online, distance, or blended-learning program); requires LEAs to create a learning plan with an attainment goal for eligible students to achieve the attainment goal (e.g., high school diploma, adult education secondary diploma, or career or technical certificate); starting with the 2017-18 school year, requires an LEA to contract with a third party if the LEA: (1) has a graduation rate below the statewide average, and (2) hasn't increased the LEA's graduation rate by at least 1% over the prior three years, or hasn't assisted at least 10% of the LEA's students to reach an attainment goal; and provides that a third party may include another LEA or a private provider.
USOE/USBE Action	Amend R277-606, monitor LEAs' dropout prevention and recovery programs, and report to the Legislature.
LEA Action	Provide dropout prevention and recovery services as outlined in law, potentially contracting with a third party.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Lillian Tsosie-Jensen, 801-538-7962, lillian.tsosie-jensen@schools.utah.gov Marty Kelly, 801-538-7824, marty.kelly@schools.utah.gov

HB 445 State School Board Amendments

Sponsors	Rep. Gibson, Sen. Henderson
Bill Summary	Provides that compensation of members of the State Board of Education shall be the same as, and set through the same process as, compensation of members of the Legislature, with certain exceptions.
USOE/USBE Action	Implement new pay schedule.
LEA Action	None
Funding	\$90,000
Effective Date	July 1, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

HB 460 School Resource Officers and School Administrators Training and Agreement

Sponsors	Rep. Hollins, Sen. Thatcher
Bill Summary	Enacts provisions that require the State Board of Education to create a certain training program relating to a law enforcement officer who provides police services to a public school; requires an LEA that locates a School Resource Officer at a school to enter into a contract for the law enforcement officer to provide police services to a public school to contain certain provisions; and gives the State Board of Education rulemaking authority.
USOE/USBE Action	Enact a new rule and create a new training program.
LEA Action	Awareness of future training program. Implement new requirements if

	contracting with a law enforcement agency for School Resource Officer services.
Funding	\$50,000 (one-time)
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov Travis Cook, 801-538-7849, travis.cook@schools.utah.gov

SB 2

Public Education Budget Amendments

*****CERTAIN APPROPRIATIONS LINE ITEM VETOED ON 3-30-16*****

Sponsors	Sen. Hillyard, Rep. Sanpei
Bill Summary	Appropriates additional funds for Educator Salary Adjustments; sets the WPU values at \$3,184 for all Minimum School Programs, which includes increasing the Special Education and CTE Add-on WPU value to the same value as the regular WPU; establishes intent language reports and a study; appropriates \$160,000 for a dropout recovery program grant to be awarded by RFP; appropriates administration funds for various MSPs; and appropriates \$500,000 of DWS TANF funds for the UPSTART Program.
USOE/USBE Action	Manage funds according to statutory language, intent language, and administrative rules; modify existing rules and create new rules to develop grant programs; execute and create intent language reports and study.
LEA Action	Use funds according to statutory language, intent language, and administrative rules.
Funding	For Fiscal Year 2017: (\$4,000,000) – from Uniform School Fund \$199,775,900 – from Education Fund \$78,081,200 – from Various Sources
Effective Date	Statutory section (53A-15-102) and uncodified Section 3: July 1, 2016 Uncodified appropriations sections: March 30, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

SB 14 S1

American Indian and Alaskan Native Amendments

Sponsors	Sen. Van Tassell, Rep. Draxler
Bill Summary	Amends duties of the Native American Legislative Liaison Committee; defines terms; creates a five-year pilot program to fund stipend, recruitment, and retention of teachers who teach in American Indian and Alaskan Native concentrated schools; requires reporting and meetings to be held; and provides a sunset date.
USOE/USBE Action	New Rule and administer new grant program
LEA Action	Be aware of grant program, if LEA has qualifying schools.
Funding	\$250,000, up to 3% of the total funding available to USBE for administration.
Effective Date	March 18, 2016
USOE Contact	Ann White, 801-538-7827, ann.white@schools.utah.gov Harold Foster, 801-538-7838, harold.foster@schools.utah.gov

<u>SB 18</u> Workforce Services Job Listings Amendments	
Sponsors	Sen. Knudson, Rep. Ray
Bill Summary	Requires local education agencies to provide a list of job openings to the Utah Department of Workforce Services; and amends the definition of a governmental entity to include local education agencies as defined Section 53A-30-102.
USOE/USBE Action	None
LEA Action	Provide job opening information to DWS as detailed in statute.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

<u>SB 19</u> Phased Retirement	
Sponsors	Sen. Weiler, Rep. Powell
Bill Summary	Allows a participating employer to participate in phased retirement for a retiree who has not completed the one-year employment separation requirement; requires a participating employer that offers phased retirement to establish written policies and enter into a written agreement with the retiree; provides for retiree eligibility for phased retirement, and establishes restrictions; provides for participating employer and retiree reporting; provides penalties; allows the Legislature to make changes to the program; allows the Utah State Retirement Board to make related rules; and provides for a sunset of the phased retirement provisions.
USOE/USBE Action	Implement and comply with phased retirement provisions in statute.
LEA Action	Implement and comply with phased retirement provisions in statute.
Funding	None
Effective Date	January 1, 2017
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Dave Rodemack, 801-538-7652, dave.rodemack@schools.utah.gov

<u>SB 38 S4</u> School Funding Amendments	
Sponsors	Sen. Stephenson, Rep. Eliason
Bill Summary	Amends the definition of "district local property tax revenues" to include school district revenues expended for recreational facilities and revenues received from the voted, board, and capital outlay state guarantees, as part of the local replacement calculation per charter school student; excludes from the 25% local contribution calculation for each district recreation levy revenue and revenues from state guarantee programs; exempts online charters from the requirement to use 10% of local replacement for facilities; creates a charter school levy beginning July 1, 2017 for each school district; discontinues the 25% local contribution as of FY 2018; creates a state charter school levy account and establishes procedures for the tax commission and board to calculate, certify the combined board and charter levy, and manage revenue shortages or excess; and disallows districts to increase board levies in FY 2017 if notice date of March 4 was not met.

USOE/USBE Action	Modification of LRF calculations, creation of finding rule, and cooperation with State Tax Commission for rule making process.
LEA Action	Awareness and modification of budget process.
Funding	\$14,400,000
Effective Date	July 1, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

SB 43 S1 Firearm Safety and Violence Prevention in Public Schools

Sponsors	Sen. Weiler, Rep. McCay
Bill Summary	Creates a pilot program to provide instruction to public school students in grades 5-12 on firearm safety and violence prevention; directs the Office of the Attorney General, in collaboration with the State Board of Education, to select a provider to supply materials and curriculum for the instruction to be provided under the pilot program; provides a reporting requirement; and provides a sunset date.
USOE/USBE Action	Amend Rule R277-611; collaborate on procurement and report with AG's Office.
LEA Action	Awareness of new program/curriculum.
Funding	\$75,000, one-time to the Office of the Attorney General
Effective Date	May 10, 2016
USOE Contact	Cathy Davis, 801-538-7861, cathy.davis@schools.utah.gov Lillian Tsosie-Jensen, 801-538-7962, lillian.tsosie-jensen@schools.utah.gov

SB 51 Teacher Leader Role

Sponsors	Sen. Millner, Rep. Snow
Bill Summary	Creates the role of a "teacher leader" and requires the State Board of Education to write rules defining that role, including soliciting recommendations from school districts on how to compensate a teacher leader.
USOE/USBE Action	New Rule
LEA Action	Participate in giving input on new Rule, be aware of upcoming Rule.
Funding	\$34,500 (dedicated credits)
Effective Date	May 10, 2016
USOE Contact	Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov

SB 59 S1 Antidiscrimination and Workplace Accommodations Revisions

Sponsors	Sen. Weiler, Rep. Edwards
Bill Summary	Addresses a public employer accommodation for breastfeeding; provides for reasonable accommodations for an employee under certain circumstances related to pregnancy, childbirth, breastfeeding, or related conditions.
USOE/USBE Action	Be aware of new accommodation provisions for certain employees.
LEA Action	Be aware of new accommodation provisions for certain employees.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Dave Rodemack, 801-538-7652, david.rodemack@schools.utah.gov

SB 62 JROTC Instructor Amendments	
Sponsors	Sen. Dayton, Rep. Grover
Bill Summary	Prohibits the State Board, a school district, or charter school from requiring a JROTC instructor to be a licensed teacher, but requires a background check.
USOE/USB E Action	Awareness
LEA Action	Awareness
Funding	None
Effective Date	May 10, 2016
USOE Contact	Ben Rasmussen, 801-538-7835, benjamin.rasmussen@schools.utah.gov Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov Travis Rawlings, 801-538-7601, travis.rawlings@schools.utah.gov
SB 67 Partnerships for Student Success	
Sponsors	Sen. Milner, Rep. Edwards
Bill Summary	Creates a grant program for the State Board of Education to distribute money to LEAs involved in partnerships between non-profits, schools, philanthropic, cities, universities, and other partners to impact student success. Grant money may be used by the partnership to hire a coordinator, for project management, to contract with a technical assistance provider for student data privacy, and to analyze data. The bill requires the partners to work with a technical assistance provider and independent evaluators.
USOE/USB E Action	New Rule, manage new grant program, and issue new RFP.
LEA Action	Awareness of grant program and potential opportunity to be involved in a partnership.
Funding	\$2,000,000 ongoing, \$80,000 of the appropriation may be used by USB E for program administration.
Effective Date	May 10, 2016
USOE Contact	Sydnee Dickson, 801-538-7515, sydnee.dickson@schools.utah.gov Ann White, 801-538-7827, ann.white@schools.utah.gov
SB 68 Property Tax Amendments	
Sponsors	Sen. Harper, Rep. Ivory
Bill Summary	Provides for an exemption from property tax for personal property leased through a long-term lease to a political subdivision of the state, including a school district.
USOE/USB E Action	None
LEA Action	Districts will not have to pay property tax on machinery and equipment with an economic life of 3 or more years if it is leased through a long-term lease. Does not affect charter schools.
Funding	None
Effective Date	January 1, 2017 if constitutional amendment in SJR 3 passes and is approved by voters in the general election, November 2016.
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

<u>SB 72</u> School and Institutional Trust Lands Management Act Amendments	
Sponsors	Sen. Dayton, Rep. McKell
Bill Summary	Amends the circumstances in which the director of the School and Institutional Trust Lands Administration may withdraw land; clarifies that mineral lease applications may be submitted and processed online; and states that the School and Institutional Trust Lands Administration and School and Institutional Trust Fund Office shall enter into a memorandum of understanding regarding the sources of money received.
USOE/USB E Action	Enter into appropriate MOUs as described in statute.
LEA Action	None
Funding	None
Effective Date	May 10, 2016
USOE Contact	Tim Donaldson, 801-538-7709, tim.donaldson@schools.utah.gov Paula Plant, 801-538-7555, paula.plant@schools.utah.gov

<u>SB 78 S3</u> State Board of Education Candidate Selection	
Sponsors	Sen. Millner, Rep. Last
Bill Summary	Repeals provisions relating to the Nominating and Recruiting Committee for the office of State Board of Education member; for the 2016 election year only, provides that candidates for the office of State Board of Education member participate in a nonpartisan primary election to narrow the number of candidates who participate in the general election; beginning with the 2018 election year, provides that members of the State Board of Education are elected through partisan election; and modifies the reporting requirements of candidates for, and officeholders on, the State Board of Education.
USOE/USB E Action	Awareness
LEA Action	Awareness
Funding	None
Effective Date	March 17, 2016 for most of the bill. January 1, 2017 for the following Sections: 20A-1-504; 20A-9-408; 20A-11-403; 20A-11-1301; 20A-11-1303; 20A-11-1305; and 20A-14-104.1.
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov Ben Rasmussen, 801-538-7835, benjamin.rasmussen@schools.utah.gov

<u>SB 80 S2</u> Infrastructure Funding Amendments	
Sponsors	Sen. Adams, Rep. Perry
Bill Summary	Modifies state sales and use tax earmarks; and requires the Division of Finance to annually transfer a certain amount of revenue from the Transportation Fund to the Transportation Investment Fund of 2005.
USOE/USB E Action	Awareness
LEA Action	Awareness
Funding	Removes certain earmarks and leaves funds in the State's General Fund.
Effective Date	July 1, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

<u>SB 86</u> School Building Coordination	
Sponsors	Sen. Jackson, Rep. Anderson
Bill Summary	Requires a school district or charter school, before acquiring a school site or constructing a school, to notify the Department of Transportation and certain utility providers; requires a school district or charter school to submit a child access routing plan to the Department of Transportation.
USOE/USB E Action	Amend Rule R277-454.
LEA Action	Be aware of new notification and reporting requirements.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

<u>SB 87</u> Administrative Rulemaking Act Modifications ***VETOED BY GOVERNOR ON 3-30-16***	
Sponsors	Sen. Stephenson, Rep. Oda
Bill Summary	Provides that if the State Board of Education considers a proposed administrative rule at an open and public meeting under certain circumstances, then the Board is exempt from the public hearing requirements described in the Utah Administrative Rulemaking Act.
USOE/USB E Action	Amend rulemaking process.
LEA Action	None
Funding	None
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

<u>SB 91 S2</u> Board of Education Amendments	
Sponsors	Sen. Hillyard, Rep. Eliason
Bill Summary	Allows the State Board of Education to enforce Title 53A, State System of Public Education, under certain circumstances; to audit the use of certain state funds; to require a local education agency to, in certain contracts between a local education agency and a third party contractor, include certain provisions; or to appoint an attorney for certain purposes.
USOE/USB E Action	Amend Rule R277-114 and create a new Board Rule.
LEA Action	Be aware of provisions related to state oversight of certain public funds.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

<u>SB 93 S3</u> Computer Science Initiative for Public Schools	
Sponsors	Sen. Stephenson, Rep. Last
Bill Summary	Creates the computer science initiative; requires the STEM Action Center Board and the State Board of Education to collaborate on developing and implementing the initiative; and requires the STEM Action Center Board to

	include information on the initiative in the board's annual report to the Education Interim Committee.
USOE/USB E Action	Coordinate with STEM Action Center to administer computer science initiative; administer competitive grant program to LEAs.
LEA Action	Awareness of grant program and new future resources for computer science.
Funding	\$400,000 one-time (up to \$10,000 for administration of grant program)
Effective Date	March 28, 2016
USOE Contact	Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov Sarah Young, 801-538-7959, sarah.young@schools.utah.gov Thalea Longhurst, 801-538-7889, thalea.longhurst@schools.utah.gov

SB 99 S2 Transparency for Political Subdivisions

Sponsors	Sen. Henderson, Rep. Hall
Bill Summary	Requires a local district or a special service district to post on the Utah Public Notice Website the contact information of each member of the district's governing body; removes a size and budget threshold for local government participation in the Utah Public Finance Website; and makes technical and conforming changes.
USOE/USB E Action	None
LEA Action	School districts and charter schools that previously did not report to the Utah Public Finance Website due to budget amount are now required to report.
Funding	None
Effective Date	May 10, 2016. Certain other provisions take effect January 1, 2017 or July 1, 2017.
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

SB 101 S2 High Quality School Readiness Program Expansion

Sponsors	Sen. Millner, Rep. Last
Bill Summary	Requires the Department of Workforce Services to create and determine eligibility for an Intergenerational Poverty School Readiness Scholarship; creates the Student Access to High Quality School Readiness Programs Grant Program to expand access to high quality school readiness programs for eligible students; provides for the State Board of Education to administer a home-based technology school readiness program for eligible students; establishes early childhood education training; and requires the State Board of Education to contract with an independent evaluator to conduct an ongoing evaluation of the effectiveness of high quality school readiness programs.
USOE/USB E Action	Administer multiple grant programs; select and oversee independent evaluation of multiple programs. Develop with DWS a quality tool for programs and conduct site visits to programs. Give input to DWS to determine value of IGP scholarship and assist DWS in enrolling IGP scholarship recipients in high quality school readiness program.
LEA Action	Awareness of grant program.
Funding	\$9,000,000 – From TANF one-time and \$120,000 – From Education Fund ongoing

Effective Date	May 10, 2016
USOE Contact	Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov Jennifer Throndsen, 801-538-7893, jennifer.throndsen@schools.utah.gov Sue Okroy, 801-538-7765, susan.okroy@schools.utah.gov

SB 103 S1 Strategic Workforce Investments

Sponsors	Sen. Millner, Rep. Peterson
Bill Summary	Establishes a process for investing strategically in workforce development through the development of stackable credentials.
USOE/USBE Action	Awareness
LEA Action	Awareness of possible funding for proposals submitted as part of an eligible partnership to create programs targeting stackable credentials for students in high-demand workforce/industry areas.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Sydnee Dickson, 801-538-7515, sydnee.dickson@schools.utah.gov Thalea Longhurst, 801-538-7889, thalea.longhurst.@schools.utah.gov

SB 109 S1 School and Institutional Trust Lands Amendments

Sponsors	Sen. Millner, Rep. Brown
Bill Summary	Enacts language related to the distributions deposited in the Uniform School Fund; creates the Trust Distribution Account within the Uniform School Fund; sets the amount transferred to the Trust Distribution account at the average of (1) 4% of the average market value of the permanent State School Fund over the prior 12 quarters (ceiling) and (2) the prior year's distribution, increased by prior year changes in student enrollment growth and the CPI (floor); distribution is capped at 4% of the average over the prior 12 quarters. (If the constitutional amendment passes, the formula calculation and change would go into effect in FY2018.) Directs the School Children's Trust Section to review each school for compliance with applicable law; amends language governing the disposition of net revenues from institutional trust lands to be deposited into the respective institutional permanent funds; and enacts language related to the distributions of investment income from institutional trust funds.
USOE/USBE Action	Amend Rule R277-477
LEA Action	Awareness
Funding	None
Effective Date	Sections 53C-3-101 and 102: July 1, 2017 Other sections of the bill: July 1, 2017 if constitutional amendment in SJR 12 passes and is approved by voters in the general election, November 2016.
USOE Contact	Tim Donaldson, 801-538-7709, timothy.donaldson@schools.utah.gov Paula Plant, 801-538-7555, paula.plant@schools.utah.gov

SB 119 Debt Collection Amendments

Sponsors	Sen. Hillyard, Rep. Draxler
Bill Summary	Authorizes school districts to enter into agreements with the State Office of

	Debt Collection to pursue collection on the district's accounts receivable.
USOE/USB E Action	Awareness
LEA Action	Awareness
Funding	None
Effective Date	May 10, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

SB 120 Property Tax Notice Amendments

Sponsors	Sen. Stephenson, Rep. McCay
Bill Summary	Defines last year's property tax budgeted revenue for purposes of the advertisement used to provide notice of a proposed property tax increase.
USOE/USB E Action	Awareness
LEA Action	Update certain property tax calculations.
Funding	None
Effective Date	Retrospective operation: January 1, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

SB 125 S1 After-School Programs Amendments

Sponsors	Sen. Escamilla, Rep. DiCaro
Bill Summary	Requires the State Board of Education, in consultation with the Department of Workforce Services, to make rules that describe high quality standards for programs for elementary and secondary students that operate outside of the regular school day.
USOE/USB E Action	New Rule.
LEA Action	If running after-school programs, be aware of future standards set in Rule.
Funding	\$50,000 one-time
Effective Date	May 10, 2016
USOE Contact	Sydnee Dickson, 801-538-7515, sydnee.dickson@schools.utah.gov Ann White, 801-538-7827, ann.white@schools.utah.gov

SB 135 Administrative Law Judge Amendments

Sponsors	Sen. Harper, Rep. Snow
Bill Summary	Addresses the process by which a procurement unit may obtain administrative law judge services; provides that a conducting procurement unit shall notify the Department of Human Resource Management when the conducting procurement unit awards a contract for administrative law judge services; provides that each new administrative law judge shall be hired by means of a hiring panel; modifies the content of the administrative law judge performance survey to include questions regarding the elements of procedural fairness; and requires the Department of Human Resource Management to establish a procedural fairness training program for administrative law judges.
USOE/USB E Action	Awareness
LEA Action	Awareness

Funding	None
Effective Date	May 10, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Deborah Jacobson, 801-538-7627, deborah.jacobsen@schools.utah.gov Anna Worthington, 801-538-7623, anna.worthington@schools.utah.gov

SB 139 S1 Board of Education Approval Amendments

Sponsors	Sen. Stephenson, Rep. Lifferth
Bill Summary	Directs the State Board of Education to designate an employee to engage in monitoring and other conduct related to teacher preparation programs; and directs the State Board of Education to consider recommendations and make rules.
USOE/USB E Action	Amend Rule R277-502.
LEA Action	None
Funding	\$150,000 ongoing and \$8,000 one-time
Effective Date	May 10, 2016
USOE Contact	Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov Travis Rawlings, 801-538-7601, travis.rawlings@schools.utah.gov

SB 143 S1 Competency-based Learning Amendments

Sponsors	Sen. Stephenson, Rep. Coleman
Bill Summary	This bill requires the State Board of Education (Board) to establish a grant program to award LEAs planning grants, implementation grants, and expansion grants for competency-based education; requires grant applicants to attend “technical assistance training” before applying for a grant; allows the Board to grant waivers from Board Rule to participating LEAs; and enacts provisions related to institutions of higher education and prohibitions on penalizing students in a competency-based education program.
USOE/USB E Action	New Rule; manage grants programs.
LEA Action	Apply for new grant programs; attend technical assistance training if applying.
Funding	\$344,000; 5% of appropriation may be used by USB E for program administration
Effective Date	May 10, 2016
USOE Contact	Sydnee Dickson, 801-538-7515, sydnee.dickson@schools.utah.gov Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov

SB 148 S2 Workforce Services Revisions

Sponsors	Sen. Weiler , Rep. Hawkes
Bill Summary	Modifies the names of divisions within the Department of Workforce Services; creates the State Workforce Development Board and describes its membership and duties; makes the Department of Workforce Services' Code consistent with the federal Workforce Innovation and Opportunity Act; modifies background check provisions for certain child care providers; and modifies the membership of the Utah Intergenerational Welfare Reform Commission.
USOE/USB E Action	Be aware of name changes for correct reference.
LEA Action	None

Funding	None
Effective Date	July 1, 2016
USOE Contact	Sydnee Dickson, 801-538-7510, sydnee.dickson@schools.utah.gov Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov

SB 149 S2 School Grading Modifications

Sponsors	Sen. Millner, Rep. Last
Bill Summary	Amends provisions related to assigning a letter grade to a school based on the proficiency, learning gains, or college and career readiness of the school's students.
USOE/USBE Action	Amend Rule R277-497.
LEA Action	Awareness of school grade calculation changes.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Rich Nye, 801-538-7550, rich.nye@schools.utah.gov Jo Ellen Shaeffer, 801-538-7811, joellen.shaeffer@schools.utah.gov

SB 151 S1 Community Development and Renewal Agencies Act Revisions

Sponsors	Sen. Harper, Rep. Handy
Bill Summary	Provides a process for a community to create a community reinvestment agency; allows an agency to create a community reinvestment project area; prohibits an agency from creating an urban renewal project area, an economic development project area, or a community development project area; amends the required contents of an agency's annual report; for an agency that creates a community reinvestment project area, provides for the agency to fund a community reinvestment project area with tax increment or sales and use tax revenue that is subject to an interlocal agreement; requires the agency to conduct a blight study, make a blight determination, and create a taxing entity committee if the agency plans to acquire property within a community reinvestment project area by eminent domain; requires the agency to allocate a percentage of project area funds for housing; prohibits an agency from adopting a proposed community reinvestment project area plan if 51% of the property owners within the proposed community reinvestment project area object to the plan; requires the agency to adopt a community reinvestment project area budget; authorizes, under certain circumstances, an agency to acquire by eminent domain property that the property owner fails to develop in accordance with a project area plan; provides the option for an agency to give the agency's housing allocation to a county housing authority; provides a process by which an agency may dissolve a project area; and clarifies how a project area's incremental value is factored into the new growth calculation.
USOE/USBE Action	Modify RDA TEC processes and local revenue estimations.
LEA Action	Modify RDA TEC processes and local revenue estimations.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

SB 152 Accelerated Foreign Language Course Amendments	
Sponsors	Sen. Stephenson, Rep. Hutchings
Bill Summary	Requires the University of Utah to develop concurrent enrollment courses for accelerated foreign language students; and provides certain exceptions for the concurrent enrollment courses.
USOE/USB E Action	Amend Rule R277-713; monitor development of new concurrent enrollment courses.
LEA Action	Awareness of future offerings of new concurrent enrollment courses.
Funding	\$300,000 to the University of Utah to develop concurrent enrollment courses.
Effective Date	May 10, 2016
USOE Contact	Diana Suddreth, 801-538-7739, diana.suddreth@schools.utah.gov Gregg Roberts, 801-538-7743, gregg.roberts@schools.utah.gov Moya Kessig, 801-538-7742, moya.kessig@schools.utah.gov

SB 164 S2 Local Government Modifications	
Sponsors	Sen. Henderson, Rep. Webb
Bill Summary	Provides that a taxpayer who pays less than the full amount of the items listed on the taxpayer's property tax notice may direct how the county treasurer allocates the partial payment between the amounts due.
USOE/USB E Action	Awareness, modification of collection rate estimates
LEA Action	Awareness
Funding	None
Effective Date	Retrospective operation: January 1, 2016 for sections 11-42-401, 17B-1-902, and 59-2-1317
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

SB 184 S3 Procurement Code Modifications	
Sponsors	Sen. Jenkins, Rep. Froerer
Bill Summary	Modifies and adds definitions; rearranges some procurement provisions; modifies provisions relating to the head of a procurement unit with independent procurement authority; modifies exemptions from the procurement code; rewrites provisions relating to requests for statement of qualifications and approved vendor lists; authorizes a procurement unit to establish price based on specified established terms; modifies provisions relating to correcting immaterial errors in a solicitation and clarifying information in a solicitation response; and modifies duties and responsibilities of the chief procurement officer.
USOE/USB E Action	Implement any necessary changes to procurement process.
LEA Action	Implement any necessary changes to procurement process.
Funding	None
Effective Date	March 28, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Deborah Jacobson, 801-538-7627, deborah.jacobson@schools.utah.gov Anna Worthington, 801-538-7623, anna.worthington@schools.utah.gov

SB 191 School Turnaround and Leadership Development Act Amendments	
Sponsors	Sen. Millner, Rep. Last
Bill Summary	Clarifies that certain school turnaround actions may only be taken under certain circumstances; amends the date by which certain school turnaround actions shall be taken; allows USBE to use up to 4% of appropriation for School Turnaround and Leadership Development Program for administration.
USOE/USBE Action	Amend Rule R277-920.
LEA Action	Awareness of date changes for any schools involved in the School Turnaround Program.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Rich Nye, 801-538-7550, rich.nye@schools.utah.gov

SB 197 S1 Resale of Procurement Item Amendments	
Sponsors	Sen. Mayne, Rep. Ipson
Bill Summary	Imposes requirements and places limits on a state or local government entity that sells a procurement item to the original seller for more than the purchase price.
USOE/USBE Action	Comply with new requirements on the certain resales of procurement items.
LEA Action	For LEAs not subject to the Utah Procurement Code, imposes specific requirements on certain resales of procurement items.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Deborah Jacobson, 801-538-7627, deborah.jacobson@schools.utah.gov

SB 208 Retirement Amendments	
Sponsors	Sen. Weiler, Rep. Powell
Bill Summary	Requires the Utah State Retirement Board to increase certified employer contribution rates to reflect any increased costs from retirement benefit enhancements enacted during a general session or special session under specified conditions; and amends the definition of "regular full-time employee" to exclude from retirement participation certain classified school employees who work on a contract for the purposes of vocational rehabilitation and the employment and training of people with significant disabilities.
USOE/USBE Action	Awareness of any changes in employee status for certain employee who work on a contract for vocational rehabilitation.
LEA Action	Awareness of any changes in employee status for certain employee who work on a contract for vocational rehabilitation.
Funding	None
Effective Date	Upon Governor's signature or Constitutional time limit with no signature.
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Dave Rodemack, 801-538-7652, david.rodemack@schools.utah.gov

SB 232 S1 Rescue Medication in Schools	
Sponsors	Sen. Urquhart, Rep. Froerer
Bill Summary	Requires the Department of Health to develop a training program for the administration of seizure rescue medications by a school employee volunteer; requires a public school to provide training for the administration of a seizure rescue medication to a school employee who volunteers to receive training; provides for a trained school employee to administer a seizure rescue medication under certain conditions; and provides certain exemptions from liability.
USOE/USBE Action	Give input to the Dept. of Health in developing training program for school volunteers related to the administration of seizure rescue medication.
LEA Action	Awareness of the possibility of receiving a seizure rescue authorization for a student, and appropriate steps to take after that.
Funding	\$20,000 to the Department of Health
Effective Date	May 10, 2016
USOE Contact	Sydnee Dickson, 801-538-7515, sydnee.dickson@schools.utah.gov

SB 239 School Governance Amendments	
Sponsors	Sen. Stephenson, Rep. Eliason
Bill Summary	Requires a charter school authorizer to make certain reports regarding the school improvement process; enacts language related to a school district or charter school budget and budget procedures; amends provisions authorizing a governing board to make an appropriation; amends provisions governing a warrant drawn by a school budget officer; and amends provisions related to monthly budget reports.
USOE/USBE Action	Implement/monitor applicable new or modified reporting and financial compliance requirements from applicable LEAs.
LEA Action	Implement applicable new or modified reporting and financial compliance requirements.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov Marlies Burns, 801-538-7817, marlies.burns@schools.utah.gov

SB 242 Special Education Intensive Needs Fund Amendments	
Sponsors	Sen. Fillmore, Rep. Briscoe
Bill Summary	Requires the Board to distribute certain special education funds in accordance with Board Rules; and requires the Board to report to the Legislature.
USOE/USBE Action	Develop a distribution formula for funds.
LEA Action	Be aware of new distribution formula for affected funds.
Funding	None
Effective Date	May 10, 2016
USOE Contact	Angie Stallings, 801-538-7550, angie.stallings@schools.utah.gov Glenna Gallo, 801-538-7757, glenna.gallo@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

SCR 3 Concurrent Resolution Supporting American Indian and Alaskan Native Education State Plan	
Sponsors	Sen. Van Tassell, Rep. Draxler
Bill Summary	Supports the creation of an American Indian and Alaskan Native Education State Plan.
USOE/USB E Action	Awareness
LEA Action	Awareness
Funding	None
Effective Date	May 10, 2016
USOE Contact	Ann White, 801-538-7827, ann.white@schools.utah.gov Harold Foster, 801-538-7838, harold.foster@schools.utah.gov

SCR 8 Concurrent Resolution Approving the Test and Training Range Land Exchange	
Sponsors	Sen. Stevenson, Rep. Sagers
Bill Summary	Approves the proposed exchange of school and institutional trust lands and mineral interests in Box Elder, Tooele, Juab, and Washington counties for United States government lands in Box Elder, Tooele, Juab, Millard, and Beaver Counties; and recognizes that the land received by the state in the exchange would provide greater economic development potential, and be better managed and administered for the benefit of the state's trust land beneficiaries and economy.
USOE/USB E Action	Awareness of land exchange.
LEA Action	None
Funding	None
Effective Date	May 10, 2016
USOE Contact	Tim Donaldson, 801-538-7709, tim.donaldson@schools.utah.gov Natalie Gordon, 801-538-7533, natalie.gordon@schools.utah.gov

SJR 3 Proposal to Amend Utah Constitution - Property Tax Exemptions	
Sponsors	Sen. Harper, Rep. Ivory
Bill Summary	Proposes to amend the Utah Constitution to allow property leased by the state or by a political subdivision of the state to be exempt from property tax, as provided by statute; directs the lieutenant governor to submit this proposal to voters; and provides a contingent effective date of January 1, 2017.
USOE/USB E Action	Awareness
LEA Action	Awareness
Funding	None
Effective Date	January 1, 2017, if approved by a majority of those voting at the November 2016 general election.
USOE Contact	Scott Jones, 801-538-7514, scott.jones@schools.utah.gov Natalie Grange, 801-538-7668, natalie.grange@schools.utah.gov

SJR 12	Proposal to Amend Utah Constitution -- Changes to School Funds
Sponsors	Sen. Milner, Rep. Brown
Bill Summary	Provides that only earnings from the investment of the permanent State School Fund may be distributed, and restricts annual distributions from the fund to 4% of the fund.
USOE/USB E Action	Awareness
LEA Action	Awareness
Funding	Potential for additional funds.
Effective Date	July 1, 2017, if approved by a majority of those voting at the November 2016 general election.
USOE Contact	Tim Donaldson, 801-538-7709, timothy.donaldson@schools.utah.gov Paula Plant, 801-538-7555, paula.plant@schools.utah.gov

Bills Not Passed 2016 General Session

HOUSE BILLS		
NUMBER	BILL NAME	REP.
HB 19	Expungement Amendments	Greene
HB 28	Grants for Educator Professional Learning	Last
HB 41	Fees for Supplemental Hours	Eliason
HB 42 S1	Early Learning Amendments	Snow
HB 47	Postretirement Employment Rural and Title I School Exceptions	Cunningham
HB 50	Postretirement Reemployment Amendments	Cunningham
HB 71	Weighted Pupil Unit Calculation Equalization Amendments	Cutler
HB 75 S1	Epilepsy Training in Public Schools	Sagers
HB 86 S3	Postretirement Employment Restrictions	Cunningham
HB 92	Local School Board Levy Rate Amendments	Powell
HB 94 S1	Local Funding Options for Public Education	Thurston
HB 102 S1	Transliterators Services Amendments	Edwards
HB 107 S1	Early College High Schools	Peterson
HB 110 S3	Election Law Changes	Hall
HB 117	Modifications to Postretirement Reemployment Restrictions	Cunningham
HB 152 S1	Voted and Board Local Levy Modifications	Cox
HB 153	Certified Tax Rate Amendments	Ward
HB 164 S1	Educational Testing Amendments	Powell
HB 169	Little Sahara State Park Designation	Eliason
HB 171	Apprenticeship Authorization Act	Anderegg
HB 173	Payroll Deductions for Union Dues	Westwood
HB 181 S1	Physical Control in Schools Amendments	Moss
HB 188	Paid Family Leave	Romero
HB 193 S1	Charter School Funding Amendments	Powell
HB 195	Living Wage Amendments	Hemingway
HB 197 S2	Lobbying by State Agencies Amendments	Roberts
HB 205	Tier II Retirement Amendments	Cunningham
HB 221 10	Immunization of Students Amendments	Moss
HB 224	Impact Fees Revisions	Ray
HB 226	Early Intervention Amendments	Eliason
HB 246	Reproductive Health Amendments	King
HB 271	Charter School Authorizer Amendments	Roberts
HB 272	Voted and Board Leeway Modifications	Briscoe
HB 312	Peer Assistance and Review Program Amendments	Briscoe
HB 313	Redistricting Provisions	Chavez-Houck
HB 335	Public Education Curriculum Amendments	Stratton
HB 340 S3	Telehealth Revisions	Ivory

HOUSE BILLS (Cont.)

NUMBER	BILL NAME	REP.
HB 354	Driver Education Funding Amendments	Eliason
HB 357	Longitudinal Data Management Act	Anderegg
HB 388	State Job Applications Process	Hollins
HB 397	Department of Administrative Services Revisions	DiCaro
HB 407	Sexual Conduct with a Minor Amendments	Anderson
HB 408	Tax Credits for Education Financing	Handy
HB 419 S2	Education Licensing Amendments	Ivory
HB 423	Implementing Federal Education Program Amendments	Lifferth
HB 433	Minimum School Program Amendments	Cutler
HB 435 S1	Teacher Salary Supplement Amendments	Christofferson
HB 438	Amendments to Election Law	Draxler
HB 447	Student Residence Amendments	Owens
HB 454	Educator Rights Amendments	Stratton
HB 456	Educator Ethics Training	Briscoe
HB 461	Local School Entity Amendments	Cutler
HB 477	Suicide Prevention Modifications	Eliason
HB 484	Athletic Trainers in High Schools	Ray, P.
HB 485	School Funding Modifications	Briscoe, J.
HJR 14 S1	Joint Resolution Supporting the Retention of Public Educators	Edwards

SENATE BILLS

NUMBER	BILL NAME	SEN.
SB 36	Postretirement Employment Exemptions	Mayne
SB 38 S4	School Funding Amendments	Stephenson
SB 43 S1	Firearm Safety and Violence Prevention in Public Schools	Weiler
SB 45 S3	Compulsory Education Revisions	Jackson
SB 46	State Education Governance Revisions	Jackson
SB 94	Law Enforcement Use of Body Cameras	Thatcher
SB 98	Arts and Cultural Education Spending	Dabakis
SB 128	Taxing Entities' Tax Rate Amendments	Henderson
SB 163 S1	Kindergarten Age Exception Amendments	Stephenson
SB 165	Public Education Appointment and Hiring	Stephenson
SB 168	Property Tax Revisions	Bramble
SB 176 S3	Office of the State Board of Education Employment Amendments	Stephenson
SB 224	Student Assessments	Stephenson
SB 244 S2	School Funding Provisions	Fillmore
SJR 1	Proposal to Amend Utah Constitution — State Board of Education Changes	Jackson
SJR 4	Proposal to Amend Utah Constitution - Education Funding	Dabakis
SJR 14 S1	Joint Resolution on Teacher Licensure Standards for the Twenty-First Century	Fillmore



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